# FORM D



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### FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPROVAL				
OMB Number	3235-0076			
Expires:	May 31, 2005			
Estimated average	burden			
hours per respons	e 16. <u>00</u>			

SEC USE ONLY				
Prefix	Serial			
1	_			
DATE RI	ECEIVED			

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	s is an amendment and name has chan	ged, and indi-	cate change.)		
ADMG Century Mill Partners LP 2	2007 Offering				<u></u>
Filing Under (Check box(es) that a	oply):   Rule 504	Rule 50€	6 🗆 Section	4(6) ULOE	3
Type of Filing:   New Filing	☐ Amendment				
	A. BASIC IDENTI	FICATION I	DATA		
1. Enter the information requeste	d about the issuer				
Name of Issuer (☐ check if this ADMG Century Mill Partners L	s an amendment and name has change	d, and indicat	e change.)		
Address of Executive Offices (Nun	ber and Street, City, State, Zip Code)	l		Telephone Nun	nber (Including Area Code)
825 Parkway Street, Suite 4, Jup	iter, FL 33477			(561) 745-854	5 (Ext. 206)
Address of Principal Business Oper (if different from Executive Offices	ations (Number and Street, City, State)	e, Zip Code)	-	Telephone Nun	nber (Including Area Code)
Brief Description of Business Real Estate Development				<u></u> -	
Type of Business Organization	<del></del>				PROCESSE
☐ corporation	☑ Iimited partnership, already i	formed	other	(please specify):	V NOOLOOL
☐ business trust	☐ limited partnership, to be for	med			0000 0 0 1441
Actual or Estimated Date of Incorporati	on or Organization	мо	YEAR	⊠ Actual □ E	JAN 9-8 2828
Actual of Estimated Date of Incorporati	on of Organization.	1 1	0 7	шиска оп	THOMSON
Jurisdiction of Incorporation or Organiz	ation: (Enter two-letter U.S. Postal Service	abbreviation fo	or State: FI.		FINANCIAL
various of meorpotation of Organiz	CN for Canada; FN for other forei				4 37/2003/72
		<del></del>			

#### **GENERAL INSTRUCTIONS**

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

#### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administration in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

## **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1972 (6-02) 1 of 8

# A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote, or dispose or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers;
     and
  - · Each general and managing partner of partnership issuers.

Duen general and	managing parener or parenersmy iss	weru.		
Check Box(es) that Apply	□ Promoter ⊠ Beneficial Owner	☐Executive Officer	□Director	☐ General and/or Managing Partner
Full Name (Last name firs	et, if individual)			
Business or Residence Ade	dress (Number and Street, City, Stat	e, Zip Code)		
1111 Park Centre Drive,	#360, Miami, FL 33165			
Check Box(es) that Apply	□ Promoter □ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name firs	st, if individual)			
Business or Residence Ade	dress (Number and Street, City, Stat	te, Zip Code)		
Check Box(es) that Apply	: ☑ Promoter ☐ Beneficial Owner	☐ Executive Officer	☐ Director	☑General and/or Managing Partner
Full Name (Last name firs ADMG Century Mill GF				
Business or Residence Ade 825 Parkway Street, Sui	dress (Number and Street, City, Statite 4, Jupiter, FL 33477	te, Zip Code)		
Check Box(es) that Apply	: 🗵 Promoter 🗆 Beneficial Owner	☐ Executive Officer	☐ Director	☑General and/or Managing Partner
Full Name (Last name firs Joseph Lubeck	st, if individual)	<del></del>		
Business or Residence Ad 825 Parkway Street, Suit	dress (Number and Street, City, State 4, Jupiter, FL 33477	te, Zip Code)		
Check Box(es) that Apply	: ☑ Promoter ☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name first Elizabeth Truong	st, if individual)			
	dress (Number and Street, City, Statite 4, Jupiter, FL 33477	te, Zip Code)		
Check Box(es) that Apply	: D Promoter D Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name firs	st, if individual)			<u></u>
Business or Residence Ad	dress (Number and Street, City, Stat	te, Zip Code)		
Check Box(es) that Apply	: 🗆 Promoter 🗅 Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Last name firs	st, if individual)			
Business or Residence Ad	dress (Number and Street, City, Stat	te, Zip Code)		
Check Box(es) that Apply	: 🗖 Promoter 🗖 Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner

B. INFORMATION ABOUT OFFERING		
1. Has the issuer sold or does the issuer intend to sell, to non-accredited investors in this offering?	Yes	No ⊠
Answer also in Appendix, Column 2, if filing under ULOE.		
2. What is the minimum investment that will be accepted from any individual?	\$20,0	000
3. Does the offering permit joint ownership of a single unit?	Yes ⊠	No □
4. Enter the information requested for each person who has been or will be paid or given, directly or ind similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. It associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list dealer. If more than five (5) persons to be listed are associated persons of such broker or dealer, you may for that broker or dealer only.	f a person the name	to be listed is an of the broker or
Full Name (Last name first, if individual) None		
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)  [AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI][ID] [IL] [IN] [IA][KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [RI] [SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]	,	All States
Full Name (Last name first, if individual)		· · · · · · · · · · · · · · · · · · ·
Business or Residence Address (Number and Street, City, State, Zip Code)		
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI][ID] [IL] [IN][IA][KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI][SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		
Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip Code)		<del></del>
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States)		All States
[AL] [AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI][ID] [IL][IN][IA][KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS] [MO] [MT] [NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR] [PA] [RI][SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY] [PR]		

(Use blank sheet, or copy and use additional copies of this sheet, as necessary)

## C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero". If the transaction is an exchange offering check this box □ and indicate in the column below the amounts of securities offered for exchange and already exchanged.		
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$0	\$ <u>0</u>
Equity	\$ <u>0</u>	\$ <u> </u>
• •	\$ <u> </u>	3 <u> </u>
□ Common □ Preferred	•	•
Convertible Securities (including warrants)	\$ <u> </u>	\$0
Partnership Interests	\$ <u>5,495,000</u>	\$ <u>5,495,000</u>
Other (Specify)	\$ <u> </u>	\$0
Total	\$ <u>5,495,000</u>	\$ <u>5,495,000</u>
Answer also in Appendix, Column 3, if filing under ULOE		
2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."		
	Number Investors	Aggregate Dolla Amount of Purchases
Accredited Investors	15	\$_5,495,000
Non-accredited Investors		\$0
Total (for filings under Rule 504 only)		\$
Answer also in Appendix, Column 4, if filing under ULOE	<del></del>	·
3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering	Type of Security	Dollar Amount Sold
Rule 505		\$
Regulation A		\$
Rule 504		\$
Total		\$
4.a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
Transfer Agent's Fees		3 \$ <u> </u>
Printing and Engraving Costs		<b>J</b> \$ <u>0</u>
Legal Fees		<b>10,000</b>
Accounting Fees	C	
Engineering Fees		
Sales Commissions (specify finder's fees separately)		
Other Expenses (identify)		
Total		
		- Ψ <u>10,000</u>

C. OFFERING PRIC	E, NUMBER OF INVESTORS, EX	(PENSES AND USE OF	PROCEI	EDS
total expenses furnished in response	egate offering price given in response to Part to Part C-Question 4.a. This difference is	the "adjusted gross		\$ <u>5,485,000</u>
for each of the purposes shown. If the	usted gross proceeds to the issuer used or pe amount for any purpose is not known, furrate. The total of the payments listed must e-C-Question 4.b. above.	nish an estimate and		
	·	Paymer Offic Directo Affili	ers, rs,&	Payments to Others
				\$
			X	\$ <u>5,485,000</u>
	llation of machinery and equipment			\$
	dings and facilities			\$
	uding the value of securities involved in this	offering that may		
be used in exchange for the assets or	securities of another issuer	Π¢	_	¢
				\$
			<u> </u>	\$
• •			_	¥ <u></u>
				\$
	***************************************	· · · · · · · · · · · · · · · · · · ·	X	\$ 5,485,000
	s added)		\$ 5,485,00	
·	,		-	_
	D. FEDERAL SIGNA	TURE		
following signature constitutes an undert	to be signed by the undersigned duly authaking by the issuer to furnish to the U.S. So issuer to any non-accredited investor pursua	ecurities and Exchange Commi	ssion, upon	
Issuer (Print or Type)	Signature	Date		
ADMG Century Mill Partners LP	X	Deci	embe	19,200
Name of Signer (Print or Type)	Title of Signer (Print or Type)			
Incomb I also b	ADMG Century Mill &P, LZC, g		ıry Mill Pai	ntners LP;
Joseph Lubeck	By Joseph Lubeck, Manager of Al	DMG Century Mill GP, LLC		

**ATTENTION** 

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

